

The ATO obtains information in relation to sale of shares (ASX, CommSec, etc), sale of real estate (Lands & Titles Offices), sale of cars & boats (Transport Departments as well as eBay, etc), renting part of your home (AirBnB, etc) & other sources.

If you answer YES to any question Capital Gains Tax *may* apply & we may ask for more details.

		<i>Please tick</i>	<input type="checkbox"/>	<input type="checkbox"/>
			YES	NO
1	At any time since 1st July 2019, did you own any shares?		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 2			
	Did you acquire any shares by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift any shares during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Were there any takeovers, mergers, consolidations during the year?		<input type="checkbox"/>	<input type="checkbox"/>
2	At any time since 1st July 2019, did you own a rental property?		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 3			
	Did you acquire a rental property by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift a rental property during the year?		<input type="checkbox"/>	<input type="checkbox"/>
3	At any time since 1st July 2019, did you own vacant land?		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 4			
	Did you acquire vacant land by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift vacant land during the year?		<input type="checkbox"/>	<input type="checkbox"/>
4	At any time since 1st July 2019, did you own your own home?		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 5			
	Did you acquire your home by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Is it on land over 5 acres?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift your home during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Is it on land over 5 acres?		<input type="checkbox"/>	<input type="checkbox"/>
5	At any time since 1st July 2019, did you get an inheritance?		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 6			
	Did the inheritance include real estate?		<input type="checkbox"/>	<input type="checkbox"/>
	Did the inheritance include shares?		<input type="checkbox"/>	<input type="checkbox"/>
	Did the inheritance include cash only?		<input type="checkbox"/>	<input type="checkbox"/>
6	At any time since 1st July 2019, did you own any collectables costing \$500 or more? (eg: artwork, antiques, jewellery, coin & notes, stamps, books, etc)		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 7			
	Did you acquire collectables by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift collectables during the year?		<input type="checkbox"/>	<input type="checkbox"/>
7	At any time since 1st July 2019, did you own any personal use assets costing \$10,000 or more? (eg: Boat, Furniture, Electrical Goods)		<input type="checkbox"/>	<input type="checkbox"/>
	If no, go to 8			
	Did you acquire any personal use assets by purchase, transfer or gift during the year?		<input type="checkbox"/>	<input type="checkbox"/>
	Did you sell, transfer or gift personal use assets?		<input type="checkbox"/>	<input type="checkbox"/>
8	At any time since 1st July 2019, did you acquire any assets through a divorce settlement?		<input type="checkbox"/>	<input type="checkbox"/>
9	At any time since 1st July 2019, did you transfer any assets through a divorce settlement?		<input type="checkbox"/>	<input type="checkbox"/>
10	At any time since 1st July 2019, did you grant any rights or access to a third party? (eg: access rights to Energex, sale of standing timber to a mill, etc)		<input type="checkbox"/>	<input type="checkbox"/>
11	At any time since 1st July 2019, did you purchase, sell, transfer or gift any other assets?		<input type="checkbox"/>	<input type="checkbox"/>